



Constituted in the Republic of Singapore
pursuant to a trust deed dated 28 November 2005 (as amended)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 8 DECEMBER 2010

*Unless otherwise defined herein, all capitalised terms used in this Announcement will have the meaning ascribed to them in the circular to unitholders of K-REIT Asia ("**Unitholders**") dated 8 November 2010 ("**Circular**").*

The board of directors of K-REIT Asia Management Limited, as manager of K-REIT Asia (the "**Manager**"), is pleased to announce that at the extraordinary general meeting ("**EGM**") of Unitholders held today, the Ordinary Resolution relating to the proposed acquisition of a one-third interest in Marina Bay Financial Centre Towers 1 & 2 and Marina Bay Link Mall and the proposed divestment of Keppel Towers and GE Tower as set out in the Notice of EGM of K-REIT Asia dated 8 November 2010 has been duly passed.

The Manager notes that Keppel Land Limited has announced that at its extraordinary general meeting held earlier today, the resolutions in relation to the Transactions were passed.

As stated in the Circular, subject to fulfilment of the relevant conditions precedent to the Transactions, completion of the Transactions is expected to take place later this month.

BY ORDER OF THE BOARD
K-REIT ASIA MANAGEMENT LIMITED
(Company Registration No. 200411357K)
as manager of K-REIT Asia

Choo Chin Teck/Jacqueline Ng
Joint Company Secretaries
Singapore
8 December 2010

IMPORTANT NOTICE

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of K-REIT Asia is not necessarily indicative of the future performance of K-REIT Asia.