



(Constituted in the Republic of Singapore pursuant to a trust deed dated 28 November 2005 (as amended))

ANNOUNCEMENT

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 16TH APRIL 2013

Pursuant to Rule 704(16) of the Listing Manual, the Board of Directors of Keppel REIT Management Limited, the manager of Keppel REIT, is pleased to announce that at the annual general meeting of Keppel REIT held at 10:30 a.m. today, the Resolutions relating to the following matters as set out in the Notice of AGM dated 25 March 2013 were put to the meeting and duly passed:-

Ordinary Resolutions	For		Against	
	Number of Units	Percentage (%)	Number of Units	Percentage (%)
Resolution 1 To receive and adopt the Trustee's Report, the Manager's Statement, the Audited Financial Statements of Keppel REIT for the year ended 31 Dec 2012 and the Auditors' Report thereon	2,085,298,645	99.88	2,515,000	0.12
Resolution 2 To re-appoint Ernst & Young LLP as Auditors of Keppel REIT and authorise the Manager to fix the Auditors' remuneration	2,021,581,010	96.83	66,221,635	3.17
Resolution 3 To authorise the Manager to issue Units and to make or grant convertible instruments	2,003,911,126	95.98	83,986,126	4.02

By Order of the Board
Keppel REIT Management Limited
(Company Registration Number: 200411357K)
as manager of Keppel REIT

Choo Chin Teck / Kelvin Chua Hua Yeow
Joint Company Secretaries

16 April 2013

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.