

Keppel REIT is one of Asia's leading commercial real estate investment trusts (REITs) listed on the Singapore Exchange with a portfolio of prime commercial assets in Asia Pacific's key business districts.

Keppel REIT has a total portfolio value of approximately \$11.8 billion, comprising properties in Singapore, the key Australian cities of Sydney, Melbourne and Perth, Seoul, South Korea, and Tokyo, Japan.

Investment merits

Prime and resilient portfolio

Income resilience supported by a portfolio of prime commercial assets with a high portfolio committed occupancy, long weighted average lease expiry (WALE) and tenants from diverse sectors.

Sustainable returns for Unitholders

Proactive asset management to enhance performance, combined with a disciplined approach to optimise capital efficiency and implement a sound investment strategy to generate sustainable long-term total returns.

Portfolio optimisation

Optimise portfolio to improve yield and total Unitholder return while staying focused on Keppel REIT's core markets.

Strong Sponsor

Keppel REIT is managed by Keppel REIT Management Limited and sponsored by Keppel, a global asset manager and operator with strong expertise in sustainability-related solutions spanning the areas of infrastructure, real estate and connectivity.

Key figures

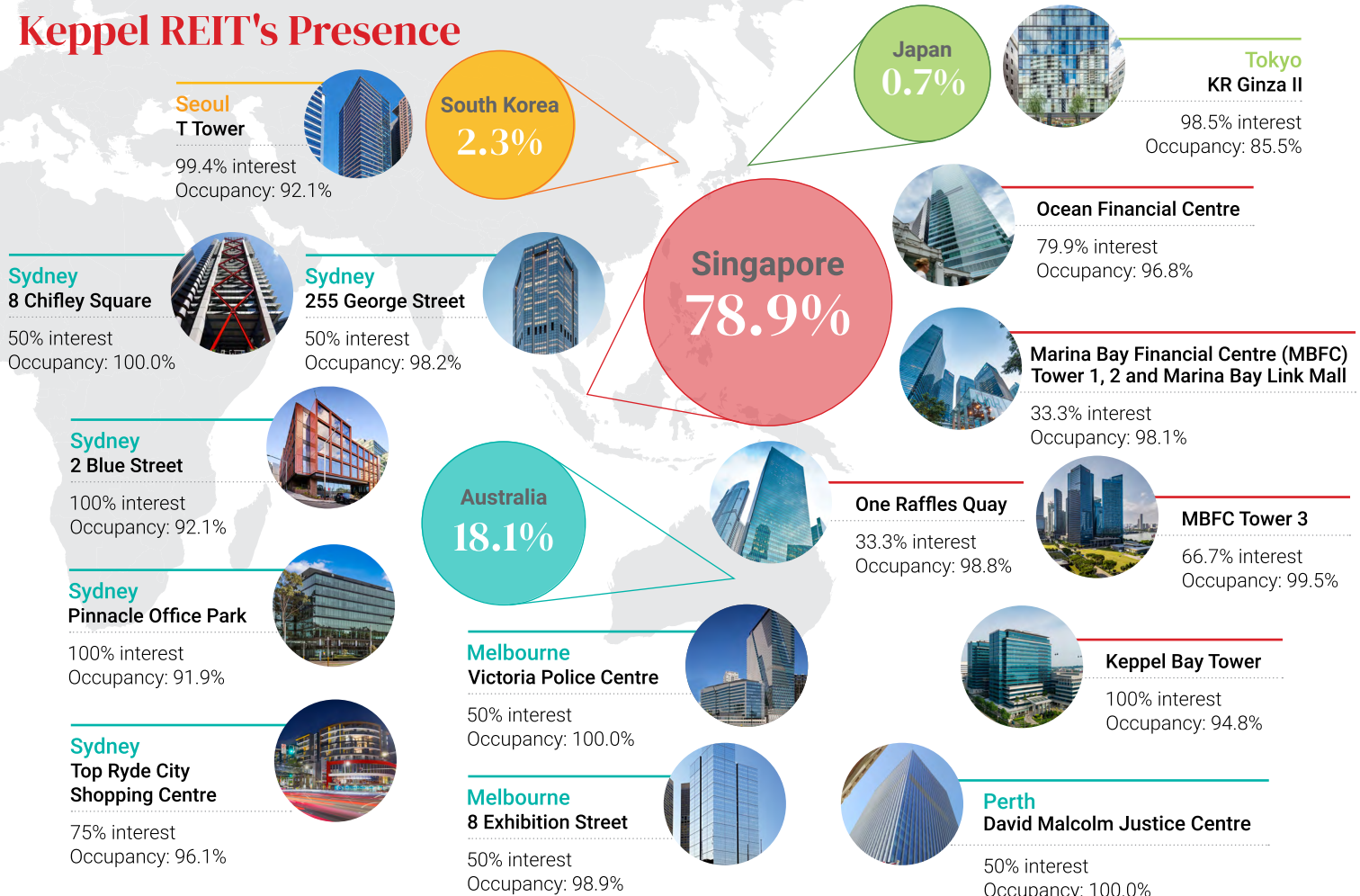
Market capitalisation	\$4.4b
Portfolio value	\$11.8b
Portfolio committed occupancy	97.1%
Portfolio WALE ¹	4.4 years

¹ Based on attributable committed gross rent.

Stock information

SGX stock code	K71U
Bloomberg ticker	KREIT:SP
Date listed	28 April 2006
Distribution policy	Semi-annual
Sponsor	Keppel

Keppel REIT's Presence



Advancing Sustainability

- All Keppel REIT's properties are green certified.¹
- All Singapore properties have achieved the BCA Green Mark Platinum or BCA Green Mark Platinum Super Low Energy certifications.
- Nine properties are fully powered by renewable energy and six properties have attained carbon neutral certifications.
- Keppel REIT retained its Green Star Status and 'A' rating for Public Disclosure in the 2024 GRESB Assessment.

¹ Excludes the 75% interest in Top Ryde City Shopping Centre, which was acquired on 19 December 2025.



Resilient portfolio with diversified tenant base

By attributable committed gross rent (%)

Number of tenants²

702



Banking, insurance and financial services	36.3
Technology, media and telecommunications	13.3
Government agency	11.1
Energy, natural resources, shipping and marine	7.6
Retail, food and beverage ³	7.1
Legal	6.5
Manufacturing and distribution	6.1
Real estate and property services	5.2
Accounting and consultancy services	4.2
Services	1.7
Others	0.9
Total	100.0

Prudent capital management

Aggregate leverage	40.2%
Interest coverage ratio ⁴	2.6x
Weighted average cost of debt ⁵	3.16% p.a.
Borrowings on fixed rates	62%
Weighted average term to maturity	2.6 years
Sustainability-focused funding ⁶	79%

² Tenants with multiple leases were accounted as one tenant.

³ Includes Top Ryde City Shopping Centre.

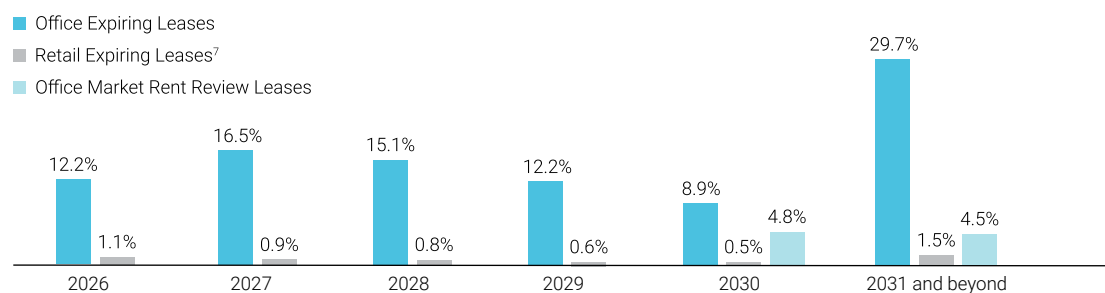
⁴ In accordance with the Monetary Authority of Singapore's Code on Collective Investment Schemes.

⁵ Excluding the effects of the equity bridge loans obtained to preliminarily fund the acquisition of an additional one-third interest in MBFC Tower 3, which were repaid in full on 20 January 2026, weighted average cost of debt would be 3.27%.

⁶ This includes Keppel REIT's share of external borrowings accounted for at the level of joint ventures.

Stable income with long WALE and well-staggered lease expiry profile

Portfolio lease expiry profile by attributable committed gross rent



Portfolio WALE

4.4 years

Top 10 tenants' WALE

8.0 years

⁷ Relates to Top Ryde City Shopping Centre only.

For more information

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